

THE **OCHappenings**



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OCS is Thankful for...

As we reflect on the year and all that we've accomplished, one thing stands out above all: our people. At OCS, we are deeply thankful for the passion, creativity, and dedication each of you brings to your work every day. Whether you're solving complex challenges, supporting our customers, or collaborating across teams, your contributions are the heartbeat of our success. This season of gratitude is the perfect time to recognize the incredible impact you make—not just on our business, but on each other. Because of you, We Make It Possible.

What is the OCS team most thankful for this holiday season? Read below to find out!

Rolando Corpus

I am so very thankful for my family and friends and this wonderful and creative team I get to work with everyday.

Morgan Davis

I am thankful for my puppy dog, Bailey.

Kristy Doll

Thankful for my people, my pets, my customers and my sanity (what's left of it). Grateful for the chaos, the cuddles, many-many laughs and the fact that everyone's still alive and mostly fed. That's what I call a win, and I wouldn't have it any other way!

Paris Ellingson

I am thankful for my health, happiness and my new home. <3 I was born and raised in Rochester, MN, so this move far away from almost everyone I know has been really hard, but this community has been great and welcoming!

Laurie Gill

Of all the blessings in my life, I cherish family most. I'm thankful for each of them.

Jackeline Hernandez

I'm grateful for having good health and for my family being well. I try to notice the little things and appreciate nature — having water, the bright sun, and such a beautiful world. I'm thankful for our jobs, our food, and the chance to wake up every day, be productive, and help others.

Zac Hinnenkamp

A lower debt:equity ratio.

Chloe Johns

I am thankful for my family, friends, and for the opportunity to start my first job with such an amazing company!

George Krusen

Family.



Daryn Lecy

It's always a great time of year to put things in perspective, and I am continuously reminded of how blessed I am with my family, friends, faith, and health. Additionally, thankful for the team I get to work alongside at OCS and the many great things we have and will continue to accomplish together!

Alicia Moening

I'm thankful that God has blessed me with an incredibly supportive family and friend group, my fiancé, and a job that I love coming to every day.

Debbie Moritz

Winter vacations and good health!

Hailey Nathe

I am thankful for time spent with friends and family.

Isaac Nett

I am thankful for having such a great team of co-workers that I enjoy working with! The camaraderie amongst us is awesome!

Alyson Och

I am thankful for my husband, family, friends, and dogs.

Keara Piekanski

I'm grateful for the people who make life so special: my little family, amazing friends, supportive neighbors, and a wonderfully talented team.

Chad Primus

My family, extended family and friends, and OCS family!

Sara Revermann

My kids, my family and my health.

Hailey Thill

I am thankful for my family, friends and the upcoming holidays.

Jessica Thompson:

I am thankful for OCS and all the awesome people I work with. I'm also grateful to Jesus for giving me a roof over my head, food in my belly, loving friends and family, and of course...Philly sports! Go Birds!!

John Williams

Our great marketing team and the Sixers' backcourt of Tyrese Maxey and VJ Edgecombe.

Bethany Worms

My family, my puppy, my friends, my OCS. Coffee and cupcakes.



Internal Updates



Ryan Barten
Senior Systems Analyst
(MN)



Brandon Bliziotis
Senior Financial Analyst
(PA)

Welcome to the

Team

Employee News:

75 applications reviewed in one day!



Congratulations to **Elise Linn** for being featured as one of the **Top Women In Equipment Financing** in the recent issue of Monitor.



Save The Date: OCS Holiday Celebrations

Minnesota:
Wednesday, December 17, 2025, 5:30pm
Albany Golf Course

Pennsylvania:
Thursday, January 8, 2026, 5:00pm
Mendenhall Inn

Marketing Updates:

The Employee Spotlight has been on hiatus, but it's coming back, baby! Let us know if you'd like to sign up to be featured in a future edition of the OC Happenings.

Want to be featured in our **Employee Spotlight**? [Fill out this form.](#)



HR Updates:

The month of November is open enrollment for Voluntary Benefits, and it closes on the 26th!

Holiday schedule:

Thanksgiving: CLOSED

Day after Thanksgiving: we have a select few that will be on call/working from 8-12pm. (if you are unsure talk to your manager)

Christmas Eve: we will close at 12pm

Christmas day: CLOSED

Day after Christmas: CLOSED

Monthly Report: October 2025

CREDIT APPS	The credit team reviewed 1,238 apps Daily average of 54 apps
SETS SENT OUT	The docs team sent out 614 sets YOY Increase: -1.1%
TITLES PROCESSED	Sent 237 titles for processing Received 370 completed Titles/ELTs
DOCS CHECKED IN	Funding checked in 592 sets of docs for an average of 31 sets a day
DEALS	702 deals funded for \$63.7MM
WORKING CAPITAL	Working Capital: \$234K funded for \$15.6K in fee income
FISCAL YTD	4420 deals for \$388.2MM Avg ticket size is \$87.8k (Excludes Working Capital deals)



December Birthdays

- Kendra Kalthoff– December 7
- Alyson Och– December 8
- Keara Piekanski– December 14
- Paris Ellingson– December 25
- Jessica Thompson– December 27
- Maria Wait– December 29
- Stephanie Wentland– December 30

December Anniversaries

- Sean Eidle– 11 years
- Joe Smith– 1 year

Happy Birthday & Congratulations!



Out & About

Our final trade show of the season was fantastic! Check out our recap below:

TCI Expo

November 6-8, St. Louis, MS
 Attended: **D.J., Tatum, Kristy, Katelyn, Andrew, Keara, and Rolando**



Promopalooza

November 13, Collegeville, PA
 Attended: **Keara and Chloe**



OCS Cares

Quiet Oaks Hospice House

This month, team members from our Minnesota office baked some yummy treats for the residents of Quiet Oaks Hospice House, a residential hospice home.



West Chester Food Cupboard

OCS donated \$2,500 to our local food cupboard, and our team held a toiletry drive, supplying diapers, toothpaste, toilet paper and more.



Favorite Thanksgiving Food: Candy Corn Poll

Thanks to the nine employees who participated in the candy corn poll. Our sample size is definitely an accurate benchmark on candy corn research.

Poll: How do you feel about candy corn?



EMPLOYEE SHOUTOUTS!



In our January 2026 issue, we will be unveiling a new monthly section of our newsletter: Employee Shoutouts!

It's about the person (or people) who gave you all the feels – team members who have gone above and beyond, were extra helpful, or showed kindness to their colleagues. Have someone in mind? Please use this link and let us know who deserves a shoutout!

Give Kudos to your Coworkers! – Complete this form

Have something you'd like to share in the next issue?

Send Us Your Submissions

Send it to
[marketing@
OakmontFinance.com](mailto:marketing@OakmontFinance.com)
by December 14

